

# ADVANCED VISION CARE

"WELCOME TO OUR OFFICE"

## PATIENT INFORMATION, PLEASE FILL OUT COMPLETELY

DATE \_\_\_\_\_

NAME \_\_\_\_\_ NAME YOU LIKE  
TO BE CALLED \_\_\_\_\_

BIRTH DATE \_\_\_\_\_ AGE \_\_\_\_\_ GENDER ☐ MALE ☐ FEMALE

SOCIAL SECURITY # \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_

HOME PHONE \_\_\_\_\_ WORK PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_ CELL PHONE \_\_\_\_\_

EMPLOYER/  
SCHOOL \_\_\_\_\_ GR. \_\_\_\_\_ OCCUPATION \_\_\_\_\_

REFERRED TO OFFICE BY \_\_\_\_\_ OR THROUGH:

☐ SIGN/LOCATION ☐ YELLOW PAGES ☐ ADVERTISING ☐ INSURANCE PLAN

OTHER FAMILY MEMBERS LIVING AT HOME:

IF CHILD, NAME OF FATHER \_\_\_\_\_ MOTHER \_\_\_\_\_

SPOUSE \_\_\_\_\_

CHILDREN \_\_\_\_\_

IF NOT COVERED BY INSURANCE, NAME OF PERSON RESPONSIBLE FOR THIS ACCOUNT \_\_\_\_\_

## **MEDICAL INSURANCE INFORMATION**

NAME OF MEDICAL INSURANCE \_\_\_\_\_

INSURED'S NAME \_\_\_\_\_ INSURED'S BIRTHDATE \_\_\_\_\_

ADDRESS ☐ SAME AS ABOVE \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE: HOME \_\_\_\_\_ WORK \_\_\_\_\_

RELATIONSHIP TO PATIENT: ☐ SELF ☐ SPOUSE ☐ CHILD ☐ OTHER, EXPLAIN \_\_\_\_\_

## **VISION INSURANCE INFORMATION**

NAME OF VISION INSURANCE \_\_\_\_\_

INSURED'S NAME \_\_\_\_\_ LAST 4 DIGITS OF SOCIAL SECURITY # \_\_\_\_\_

ADDRESS ☐ SAME AS ABOVE \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE: HOME \_\_\_\_\_ WORK \_\_\_\_\_

RELATIONSHIP TO PATIENT: ☐ SELF ☐ SPOUSE ☐ CHILD ☐ OTHER, EXPLAIN \_\_\_\_\_

**PLEASE GIVE YOUR INSURANCE CARDS TO THE RECEPTIONIST SO THAT WE MAY MAKE COPIES**

NAME OF YOUR PRIMARY CARE PHYSICIAN \_\_\_\_\_

OFFICE LOCATION \_\_\_\_\_ PHONE \_\_\_\_\_

DATE \_\_\_\_\_

Signature of Patient (or parent if minor)

THANK YOU FOR GIVING US THIS INFORMATION.

## PROTECTED HEALTH INFORMATION

I authorize Advanced Vision Care to share my medical information with \_\_\_\_\_

(relationship) \_\_\_\_\_

Signature \_\_\_\_\_

### **MEDICARE PATIENTS ONLY: Please Read and Sign**

I Request that payment of authorized Medicare benefits be made either to me or on my behalf to Advanced Vision Care for any services furnished to me. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable to related services.

\_\_\_\_\_  
Signature of Patient or Authorized Person

DATE \_\_\_\_\_

DO YOU HAVE SUPPLEMENT INSURANCE? ☐ YES ☐ NO

SUPPLEMENTAL INSURANCE NAME \_\_\_\_\_

### **PATIENT RESPONSIBILITY**

If we are submitting a claim for services to your Medical Insurance:

Many medical insurance plans now have patient deductibles, copays, and coinsurance for special tests, including refractions, and office visits. **You are responsible for any charges your insurance notifies us of after your claim has been processed and/or denied. We will bill you for these charges after being notified by your insurance company. These fees are due within 30 days of billing.**

\_\_\_\_\_  
Signature of Patient or Authorized Person

\_\_\_\_\_  
Date

### **ADVANCED BENEFICIARY NOTICE (ABN) Refractive Services**

Highmark Security Blue and Freedom Blue  
Medicare and some Medicare Advantage Plans

The refraction is the part of the eye examination performed by your doctor to determine the prescription power for your eyeglasses and/or contact lenses.

Medicare and your medical insurance carrier does not consider refraction services medically necessary, thus your medical insurance carrier will allow billing of tests for ocular health assessment but not the cost of a refraction. You can have a refraction done today at your own expense in addition to your copay for the ocular health assessment. The fee is \$30.

- ☐ I agree to have this service done today and understand there is a \$30 fee.
- ☐ I do not want this service done today.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



# Medical History Questionnaire

Name: \_\_\_\_\_ Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security #: \_\_\_\_/\_\_\_\_/\_\_\_\_ Last Eye Exam: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name of Medical Doctor: \_\_\_\_\_ Dr.'s Phone: \_\_\_\_\_

Last Medical Exam: \_\_\_\_/\_\_\_\_/\_\_\_\_

## Medical History

Do you have any allergies to medications? ☐ no ☐ yes If yes, explain: \_\_\_\_\_

List any medications you take (including oral contraceptives, aspirin, over the counter medications and home remedies):

List all major injuries, surgeries and / or hospitalizations you have had: \_\_\_\_\_

List any of the following that you have had: crossed eyes, lazy eye, drooping eyelid, prominent eyes, glaucoma, retinal disease, cataracts, eye infections or eye injury: \_\_\_\_\_

Are you pregnant and / or nursing? ☐ no ☐ yes

Do you wear glasses? ☐ no ☐ yes If yes, how old is your present pair of lenses? \_\_\_\_\_

Do you wear contacts? ☐ no ☐ yes If yes, how old is your present pair of lenses? \_\_\_\_\_

Type of contact lenses: ☐ Rigid ☐ Soft ☐ Extended Wear ☐ Other Are they comfortable? ☐ yes ☐ no

## Family History

Please note any family history (parents, grandparents, siblings, children; living or deceased) for the following conditions:

DISEASE / CONDITION	NO	YES	?	RELATIONSHIP TO YOU
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cataract	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Detachment/Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Lupus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____

\* Please turn this form over and complete side two \*

## Social History

*This information is kept strictly confidential. However, you may discuss this portion directly with the doctor if you prefer.*

☐ Yes, I would prefer to discuss my Social History information directly with my doctor (check box)

Do you drive? ☐ no ☐ yes If yes, do you have visual difficulty when driving? ☐ no ☐ yes If yes, please describe:

Do you use tobacco products? ☐ no ☐ yes If yes, type/amount.how long: \_\_\_\_\_

Do you drink alcohol? ☐ no ☐ yes If yes, type/amount.how long: \_\_\_\_\_

Do you use illegal drugs ? ☐ no ☐ yes If yes, type/amount.how long: \_\_\_\_\_

Have you ever been exposed to or infected with: ☐ Gonorrhea ☐ Hepatitis ☐ HIV ☐ Syphilis

## Review of Systems

Do you currently, or have you ever had any problems in the following areas:

SYSTEM	NO	YES	?		NO	YES	?
<b>CONSTITUTIONAL</b>							
Fever, Weight Loss Gain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<b>INTEGUMENTARY (Skin)</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<b>NEUROLOGICAL</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Migraines	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<b>EYES</b>							
Loss of Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Blurred Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Distorted Vision/Halos	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Loss of Side Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Double Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Dryness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Mucous Discharge	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Redness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Sandy or Gritty Feeling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Itching	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Burning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Foreign Body Sensation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Excess Tearing/Watering	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Glare/Light Sensitivity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Eye Pain or Soreness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Chronic Infection of Eye or Lid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Sties or Chalazion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Flashes/Floaters in Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Tired Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<b>ENDOCRINE</b>							
Thyroid/Other Glands	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
				<b>EAR, NOSE, MOUTH, THROAT</b>			
				Allergies/Hay Fever	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Sinus Congestion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Runny Nose	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Post-Nasal Drip	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Chronic Cough	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Dry Throat/Mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<b>RESPIRATORY</b>			
				Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Chronic Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<b>VASCULAR / CARDIOVASCULAR</b>			
				Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Heart Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Vascular Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<b>GASTROINTESTINAL</b>			
				Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Constipation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<b>GENITOURINARY</b>			
				Genitals/Kidney/Bladder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<b>BONES / JOINTS / MUSCLES</b>			
				Rheumatoid Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Muscle Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Joint Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<b>LYMPHATIC / HEMATOLOGIC</b>			
				Anemia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Bleeding Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<b>ALLERGIC/IMMUNOLOGIC</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<b>PSYCHIATRIC</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you answered YES to any of the above or have a condition not listed, please explain and list medications:

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\_\_\_\_\_  
Doctor's Signature

\_\_\_\_\_  
Date

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**CONSENT TO USE OR DISCLOSE HEALTH INFORMATION FOR  
TREATMENT, PAYMENT, AND HEALTH CARE OPERATIONS**

Patient Name: \_\_\_\_\_

In the course of providing service to you we create, receive, and store health information that identifies you. It is often necessary to use and disclose this health information in order to treat you, to obtain payment for our services, and to conduct health care operations involving our office.

We have a comprehensive Notice of Privacy Practices that describes these uses and disclosures in detail. You are free to refer to this Notice at any time before you sign this consent document. As described in our Notice of Privacy Practices, the use and disclosure of your health information for treatment purposes not only includes care and services provided here, but also disclosures of your health information as may be necessary or appropriate for you to receive follow-up care from another health professional. Similarly, the use and disclosure of information to a billing agent or vendor for processing claims or obtaining payment, our submission of claims to third-party payers or insurers for claims review, determination of benefits and payment; our submission of your health information to auditors hired by third-party payers and insurers, among other aspects of payment described in our Notice of Privacy Practices. Our Notice of Privacy Practices will be updated whenever our privacy practices change. You can get an updated copy here at the office or from our website.

When you sign this consent document, you signify that you agree that we can and will use and disclose your health information to treat you, to obtain payment for our services, and to perform health care operations. You can revoke this consent in writing at any time unless we have already treated you, sought payment for our services, or performed health care operations in reliance upon our ability to use or disclose your health information in accordance with this consent. We can decline to serve you if you elect not to sign this consent form.

You have the right to ask us to restrict the uses or disclosures made for purposes of treatment, payment, or health care operations, but as described in our Notice of Privacy Practices, we are not obligated to agree to these suggested restrictions. If we do agree, however, the restrictions are binding on us. Our Notice of Privacy Practices describes how to ask for a restriction.

**I HAVE READ THIS CONSENT AND UNDERSTAND IT. I CONSENT TO THE USE AND DISCLOSURE OF MY HEALTH INFORMATION FOR PURPOSES OF TREATMENT, PAYMENT, AND HEALTH CARE OPERATIONS.**

\_\_\_\_\_  
Dated

\_\_\_\_\_  
Patient Signature

If you are signing as a personal representative of the patient, describe your relationship to the patient and the source of your authority to sign this form:

\_\_\_\_\_  
Relationship to patient

\_\_\_\_\_  
Print Name and Source of Authority